



School Employer Advisory Committee

February 13, 2008



Agenda

New Technology and Business Process Circular Letter Overview

- What is PSR?
- Benefits to Employers
- What will Change for Employers?
- Benefits to Participants
- What will Change for Participants?
- Key Project Dates
- Keep Informed, Help Spread the Word



What is PSR?

New Integrated Technology System

- Faster, more reliable, cost effective services online
- Provides enrollment, contribution, benefit information spanning all CalPERS programs
- Scheduled Implementation Late 2009



Benefits to Employers

- Process employer and member transactions online
- Submit forms electronically
- Access employer account online
- Make payments over the Internet
- Check status of employer-initiated transactions
- Secure
- Easier error corrections



What will Change for Employers?

- Mandated electronic transactions
- Unique identifier
- Contribution file content changes
 - Codes
 - Combined or separate enrollment and contribution reporting
 - Retroactive adjustments easier
 - Working retiree data
 - Non-member data (pending)



Benefits to Participants

Expanded functionality through my|CalPERS:

- View all account information real time
- Elect service credit purchases online
- Elect retirement and refunds
- Monitor status of requests

Other benefits:

- Reduced dependence on paper forms
- Fewer adjustments to benefit payments after inception
- Integrated benefit estimates
- Improved health enrollment and coverage change notifications



What will Change for Participants?

- Encouraged to use self service
- Faster, more reliable service delivery



Key Project Dates

- **May 2008:** File format changes shared, special phone line launched
- **Summer 2008:** CalPERS meetings throughout California
- **October 2008:** System demo at Employer Educational Forum
- **Winter 2008:** Employers test enrollment and contribution files
- **Summer 2009:** Employer training
- **Fall 2009:** System implementation



Keep Informed, Help Spread the Word

Sign up for Employer eBulletin

Visit Employer Section of CalPERS Online or type into your browser

- <https://www.calpers.ca.gov/index.jsp?bc=/employer/ebulletin/home.xml>

Schedule a presentation

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Questions?